

## health care services

Greater Baltimore is a global center for health care services. The region is home to world class institutions and practitioners, has a high concentration of employment in the health care industry and is experiencing rapid expansion and investment in critical infrastructure.



- › 184,100 are employed in the region's health care services industry
- › Health care practitioner and technical occupations in the region earn an average of \$68,880
- › \$15.5 million in private sector grants has been committed to help local colleges address a growing nursing shortage
- › Over \$3 billion has been invested in recent and ongoing hospital expansions in the region
- › Health Care Services is also an anchor for growth in IT, cyber, biosciences, and finance (health care plans)

### Booming Industry

Greater Baltimore has one of the highest concentrations of health care services employment among large US metro areas. The local industry has added 36,500 employees (24.7% growth) since 2000.

Employment Concentrations		
Rank	Metro Area	Index
1	Pittsburgh	1.28
2	Philadelphia	1.26
3	Boston	1.18
4	New York	1.18
5	Detroit	1.15
6	<b>Baltimore</b>	<b>1.14</b>
7	St. Louis	1.13
8	Minneapolis	1.07
9	Cincinnati	1.05
10	Portland	0.94
	<b>US</b>	<b>1.00</b>

Major Recent Expansions
Johns Hopkins Medical Campus (\$1 billion expansion)
University of Maryland, Baltimore (\$1 billion expansion)
Mercy Hospital (\$400 million expansion)
Baltimore-Washington Medical Center (\$117 million expansion)
Upper Chesapeake Medical Center (\$65.7 million expansion)
St. Agnes (New Patient Tower)

### Healthy Competition

Nineteen health care services firms each employ at least 1,000 people in the region. Below are some of the region's largest.

### World Class

Johns Hopkins has been ranked the nation's top hospital 21 years in a row, propelled by number 1 rankings in 5 different specialties and top 5 rankings in 10 others. Combined, the region's hospitals are ranked in the top 50 in 33 specialties.

Best US Hospitals	
Rank	Hospital
1	<b>Johns Hopkins University</b>
2	Massachusetts General
3	Mayo Clinic
4	Cleveland Clinic
5	Ronald Reagan UCLA Med. Cen.

Source: US News & World Report, 2011

Best US Medical Schools	
Rank	University
1	Harvard University
2	University of Pennsylvania
3	<b>Johns Hopkins University</b>
4	Washington University in St. Louis
5	Duke University

Source: US News & World Report, 2011

